

PT. GAJAH TUNGGAL Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 JUNI 2026 DAN 31 DESEMBER 2025

PT. GAJAH TUNGGAL Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
JUNE 30, 2026 AND DECEMBER 31, 2025

	Catatan/ Notes	30 Juni/ June 30 2026 Rp'Juta/ Rp'Million	31 Desember/ December 31 2025 Rp'Juta/ Rp'Million
ASET			
ASET LANCAR			
Kas dan setara kas	5	859,070	925,196
Aset keuangan lainnya - lancar	6	420,527	389,168
Piutang usaha	7		
Pihak berelasi	36	3,471,426	2,946,919
Pihak ketiga		1,760,221	1,771,316
Piutang lain-lain			
Pihak berelasi	8,36	17,167	6,997
Pihak ketiga		75,015	46,754
Persediaan - bersih	9	2,910,172	2,576,144
Uang muka		150,032	44,418
Pajak dibayar dimuka	10	38,164	41,760
Biaya dibayar dimuka		91,018	42,282
Jumlah Aset Lancar		9,792,812	8,790,954
ASET TIDAK LANCAR			
Aset pajak tangguhan - bersih	34	298,136	298,233
Investasi pada entitas asosiasi dan ventura bersama	11	519,455	466,637
Aset keuangan tidak lancar lainnya	12	102,190	104,317
Properti investasi - bersih	13	334,414	337,618
Aset tetap - bersih	14	11,276,272	10,563,272
Uang muka pembelian aset tetap	15	1,268,099	1,109,854
Jumlah Aset Tidak Lancar		13,798,566	12,879,931
JUMLAH ASET		23,591,378	21,670,885

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

ASSETS	
CURRENT ASSETS	
Cash and cash equivalents	
Other financial assets - current	
Trade accounts receivable	
Related parties	
Third parties	
Other accounts receivable	
Related parties	
Third parties	
Inventories - net	
Advances	
Prepaid taxes	
Prepaid expenses	
Total Current Assets	
NON-CURRENT ASSETS	
Deferred tax assets - net	
Investment in associates and joint venture	
Other non-current financial assets	
Investment properties - net	
Property, plant and equipment - net	
Advances for purchase of property, plant and equipment	
Total Non-Current Assets	
TOTAL ASSETS	

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan/ Notes	30 Juni/ June 30 2026 Rp'Juta/ Rp'Million	31 Desember/ December 31 2025 Rp'Juta/ Rp'Million
LIABILITAS DAN EKUITAS			
LIABILITAS JANGKA PENDEK			
Utang bank jangka pendek	16	1,136,253	574,790
Utang usaha	17		
Pihak berelasi	36	9,686	4,214
Pihak ketiga		2,733,436	2,049,183
Utang lain-lain			
Pihak berelasi	8,36	23,844	11,400
Pihak ketiga		491,851	484,322
Utang pajak	18	104,299	167,115
Utang dividen		5,143	4,056
Biaya yang masih harus dibayar dan liabilitas lainnya	19	478,819	388,980
Uang muka penjualan		17,737	6,155
Jaminan penyalur	20	985,689	978,504
Liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun:			
Utang bank	21	692,488	643,424
Jumlah Liabilitas Jangka Pendek		6,679,245	5,312,143
LIABILITAS JANGKA PANJANG			
Utang lain-lain kepada pihak berelasi	8,36	44,333	44,333
Liabilitas pajak tangguhan - bersih	34	19,580	17,280
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun:			
Utang bank	21	3,977,045	3,987,481
Liabilitas imbalan pasca kerja	22	1,863,292	1,851,634
Jumlah Liabilitas Jangka Panjang		5,904,250	5,900,728
Jumlah Liabilitas		12,583,495	11,212,871
EKUITAS			
Modal saham - nilai nominal Rp 500 per saham			
Modal dasar - 12.000.000.000 saham			
Modal ditempatkan dan disetor - 3.484.800.000 saham	23	1,742,400	1,742,400
Saham treasuri - 341.400 saham	26	-	(437)
Tambahan modal disetor	24	(502,591)	(502,529)
Penghasilan komprehensif lain	25	967,925	936,012
Saldo laba			
Ditentukan penggunaannya	27	160,000	135,000
Tidak ditentukan penggunaannya		8,640,149	8,147,568
Jumlah Ekuitas		11,007,883	10,458,014
JUMLAH LIABILITAS DAN EKUITAS		23,591,378	21,670,885

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

LIABILITIES AND EQUITY

CURRENT LIABILITIES

Short-term bank loans
Trade accounts payable
 Related parties
 Third parties
Other accounts payable
 Related parties
 Third parties
Taxes payable
Dividends payable
Accrued expenses and other liabilities
Sales advances
Dealers' guarantee
Current maturities of long-term liabilities:
 Bank loans

Total Current Liabilities

NON-CURRENT LIABILITIES

Other accounts payable to related parties
Deferred tax liabilities - net
Long-term liabilities - net of current maturities:
 Bank loans
Post-employment benefits obligations

Total Non-Current Liabilities

Total Liabilities

EQUITY

Capital stock - Rp 500 par value per share
Authorized - 12,000,000,000 shares
Subscribed and paid-up - 3,484,800,000 shares
Treasury shares - 341,400 shares
Additional paid-in capital
Other comprehensive income
Retained earnings
 Appropriated
 Unappropriated

Total Equity

TOTAL LIABILITIES AND EQUITY

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

	Catatan/ Notes	Enam bulan/ Six months 2026 Rp'Juta/ Rp'Million	Enam bulan/ Six months 2025 Rp'Juta/ Rp'Million		
PENJUALAN BERSIH	28,36	8,999,302	8,520,902	100.0%	NET SALES
BEBAN POKOK PENJUALAN	29,36	<u>(7,097,250)</u>	<u>(6,931,744)</u>	81.3%	COST OF SALES
LABA KOTOR		<u>1,902,052</u>	<u>1,589,158</u>	18.7%	GROSS PROFIT
Beban penjualan	30	(483,367)	(478,812)	-5.6%	Selling expenses
Beban umum dan administrasi	31	(390,117)	(376,096)	-4.4%	General and administrative expenses
Beban keuangan	32	(194,450)	(241,493)	-2.8%	Finance cost
Keuntungan kurs mata uang asing - bersih	39	115,334	36,855	0.4%	Gain on foreign exchange - net
Bagian laba (rugi) bersih entitas asosiasi dan ventura bersama	11	20,905	(1,933)	0.0%	Share of net income (loss) of associate and joint venture
Penghasilan bunga		8,410	10,615	0.1%	Interest income
Keuntungan lain-lain	33	<u>34,766</u>	<u>46,025</u>	0.5%	Other gains
LABA SEBELUM PAJAK		1,013,533	584,319	6.9%	PROFIT BEFORE TAX
BEBAN PAJAK - BERSIH	34	<u>(217,168)</u>	<u>(133,816)</u>	-1.6%	TAX EXPENSES - NET
LABA BERSIH PERIODE BERJALAN		<u>796,365</u>	<u>450,503</u>	5.3%	NET PROFIT FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN - BERSIH SETELAH PAJAK					OTHER COMPREHENSIVE INCOME - NET OF TAX
<i>Pos-pos yang akan direklasifikasi ke laba-rugi:</i>					<i>Items that may be reclassified subsequently to profit or loss:</i>
Selisih kurs karena penjabaran laporan keuangan entitas anak	25	-	1,509		Foreign currency translation adjustment of the subsidiaries
Penghasilan komprehensif lain atas entitas asosiasi	11,25	<u>31,913</u>	<u>2,822</u>		Share in other comprehensive income of an associate
Jumlah penghasilan komprehensif lain periode berjalan setelah pajak		<u>31,913</u>	<u>4,331</u>		Total other comprehensive income for the current period, net of tax
JUMLAH LABA KOMPREHENSIF PERIODE BERJALAN		<u>828,278</u>	<u>454,834</u>		TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
LABA BERSIH TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:					PROFIT FOR THE PERIOD ATTRIBUTABLE TO:
Pemilik Entitas Induk	35	<u>796,365</u>	<u>450,503</u>		Owners of the Company
Laba bersih periode berjalan		<u>796,365</u>	<u>450,503</u>		Net Profit for the Period
JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:					TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		<u>828,278</u>	<u>454,834</u>		Owners of the Company
Jumlah Laba komprehensif periode berjalan		<u>828,278</u>	<u>454,834</u>		Total Comprehensive Income for the period
LABA PER SAHAM DASAR (dalam Rupiah penuh)	35	229	129		BASIC EARNINGS PER SHARE (In full Rupiah)

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