

PT. GAJAH TUNGGAL Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2023 DAN 2022

PT. GAJAH TUNGGAL Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2023 AND 2022

| | Catatan/ Notes | 31 Desember/ December 31, 2023 Rp'Juta/ Rp'Million | 31 Desember/ December 31, 2022 Rp'Juta/ Rp'Million | |
|--|-------------------|--|--|--|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 5 | 690.655 | 885.516 | Cash and cash equivalents |
| Aset keuangan lancar lainnya | 6 | 334.990 | 330.371 | Other current financial assets |
| Piutang usaha | 7 | | | Trade accounts receivable |
| Pihak berelasi | 38 | 1.996.429 | 1.692.539 | Related parties |
| Pihak ketiga | | 2.170.547 | 1.871.468 | Third parties |
| Piutang lain-lain | | | | Other accounts receivable |
| Pihak berelasi | 8,38 | 3.828 | 4.825 | Related parties |
| Pihak ketiga | | 314.350 | 689.213 | Third parties |
| Persediaan - bersih | 9 | 2.744.539 | 3.173.000 | Inventories - net |
| Uang muka | | 42.558 | 33.850 | Advances |
| Pajak dibayar dimuka | 10 | 183.069 | 190.925 | Prepaid taxes |
| Biaya dibayar dimuka | | 27.148 | 31.049 | Prepaid expenses |
| Jumlah Aset Lancar | | <u>8.508.113</u> | <u>8.902.756</u> | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Aset pajak tangguhan - bersih | 35 | 259.000 | 230.578 | Deferred tax assets - net |
| Investasi pada entitas asosiasi dan ventura bersama | 11 | 482.737 | 570.554 | Investment in associates and joint venture |
| Aset keuangan tidak lancar lainnya | 12 | 88.154 | 97.978 | Other non-current financial assets |
| Properti investasi - setelah dikurangi akumulasi penyusutan sebesar Rp 58.748 juta pada 31 Desember 2023 (31 Desember 2022: Rp 51.429 juta) | 13 | 337.411 | 175.519 | Investment properties - net of accumulated depreciation of Rp 58,748 million in December 31, 2023 (December 31, 2022: Rp 51,429 million) |
| Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 13.720.187 juta pada 31 Desember 2023 (31 Desember 2022: Rp 13.200.104 juta) | 14 | 8.842.206 | 8.751.263 | Property, plant and equipment - net of accumulated depreciation of Rp 13,720,187 million in December 31, 2023 (December 31, 2022: Rp 13,200,104 million) |
| Aset tidak lancar lain-lain | | 458.117 | 287.364 | Other non-current assets |
| Jumlah Aset Tidak Lancar | | <u>10.467.625</u> | <u>10.113.256</u> | Total Non-current Assets |
| JUMLAH ASET | | <u>18.975.738</u> | <u>19.016.012</u> | TOTAL ASSETS |

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT. GAJAH TUNGGAL Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2023 DAN 2022 (Lanjutan)

PT. GAJAH TUNGGAL Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2023 AND 2022 (Continued)

| Catatan/ Notes | 31 Desember/ December 31, 2023 | Rp'Juta/ Rp'Million | 31 Desember/ December 31, 2022 | Rp'Juta/ Rp'Million |
|---|--------------------------------------|--------------------------|--------------------------------------|--|
| LIABILITAS DAN EKUITAS | | | | |
| LIABILITAS JANGKA PENDEK | | | | |
| Utang bank jangka pendek | 15 | 278.460 | 757.487 | Short-term bank loans |
| Utang usaha | 16 | | | Trade accounts payable |
| Pihak berelasi | 38 | 1.248 | 4.191 | Related parties |
| Pihak ketiga | | 1.809.030 | 2.227.945 | Third parties |
| Utang lain-lain | | | | Other accounts payable |
| Pihak berelasi | 8,38 | 66.803 | 5.018 | Related parties |
| Pihak ketiga | | 257.479 | 279.145 | Third parties |
| Utang pajak | 17 | 238.038 | 63.945 | Taxes payable |
| Utang dividen | | 2.702 | 2.702 | Dividends payable |
| Biaya yang masih harus dibayar dan liabilitas lainnya | 18 | 362.401 | 345.044 | Accrued expenses and other liabilities |
| Uang muka penjualan | | 21.755 | 7.657 | Sales advances |
| Jaminan penyalur | 19 | 1.089.220 | 1.189.172 | Dealers' guarantee |
| Liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun: | | | | Current maturities of long-term liabilities: |
| Utang bank jangka panjang | 21 | 454.093 | 436.414 | Long-term bank loans |
| Liabilitas sewa | 22 | 9.735 | 25.508 | Lease liabilities |
| Jumlah Liabilitas Jangka Pendek | | <u>4.590.964</u> | <u>5.344.228</u> | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | |
| Utang lain-lain kepada pihak berelasi | 8,38 | - | 44.332 | Other accounts payable to related parties |
| Liabilitas pajak tangguhan - bersih | 35 | 10.640 | 10.340 | Deferred tax liabilities - net |
| Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun: | | | | Long-term liabilities - net of current maturities: |
| Utang obligasi | 20 | 2.633.953 | 2.668.206 | Bonds payable |
| Utang bank jangka panjang | 21 | 1.595.483 | 1.973.166 | Long-term bank loans |
| Liabilitas sewa | 22 | - | 9.900 | Lease liabilities |
| Liabilitas imbalan pasca kerja | 23 | 1.792.795 | 1.740.165 | Post-employment benefits obligations |
| Jumlah Liabilitas Jangka Panjang | | <u>6.032.871</u> | <u>6.446.109</u> | Total Non-current Liabilities |
| Jumlah Liabilitas | | 10.623.835 | 11.790.337 | Total Liabilities |
| EKUITAS | | | | |
| Modal saham - nilai nominal Rp 500 per saham | | | | Capital stock - Rp 500 par value per share |
| Modal dasar - 12.000.000.000 saham | | | | Authorized - 12,000,000,000 shares |
| Modal ditempatkan dan disetor - 3.484.800.000 saham | 24 | 1.742.400 | 1.742.400 | Subscribed and paid-up - 3,484,800,000 shares |
| Saham treasuri - 391.400 saham | 27 | (501) | (501) | Treasury stocks - 391,400 shares |
| Tambahan modal disetor | 25 | (502.515) | (502.515) | Additional paid-in capital |
| Penghasilan komprehensif lain | 26 | 911.656 | 980.071 | Other comprehensive income |
| Saldo laba | | | | Retained earnings |
| Ditentukan penggunaannya | 28 | 85.000 | 85.000 | Appropriated |
| Tidak ditentukan penggunaannya | | 6.115.863 | 4.933.513 | Unappropriated |
| Ekuitas yang dapat diatribusikan kepada pemilik Entitas Induk | | 8.351.903 | 7.237.968 | Equity attributable to owners of the Company |
| Kepentingan nonpengendali | | - | (12.293) | Non-controlling interests |
| Jumlah Ekuitas | | 8.351.903 | 7.225.675 | Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | <u>18.975.738</u> | <u>19.016.012</u> | TOTAL LIABILITIES AND EQUITY |

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

**PT. GAJAH TUNGGAL Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2023 DAN 2022**

**PT. GAJAH TUNGGAL Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2023 AND 2022**

| | Catatan/ <i>Notes</i> | 2023 Rp'Juta/ <i>Rp'Million</i> | 2022 Rp'Juta/ <i>Rp'Million</i> | |
|---|--------------------------|---------------------------------------|---------------------------------------|--|
| PENJUALAN BERSIH | 29,38 | 16.970.663 | 17.170.492 | NET SALES |
| BEBAN POKOK PENJUALAN | 30,38 | (13.238.120) | (14.818.488) | COST OF SALES |
| LABA KOTOR | | 3.732.543 | 2.352.004 | GROSS PROFIT |
| Beban penjualan | 31 | (987.420) | (1.009.359) | Selling expenses |
| Beban umum dan administrasi | 32 | (677.829) | (636.614) | General and administrative expenses |
| Beban keuangan | 33 | (674.419) | (628.933) | Finance cost |
| Keuntungan (kerugian) kurs mata uang asing - bersih | 41 | 85.037 | (239.132) | Gain (loss) on foreign exchange - net |
| Bagian rugi bersih entitas asosiasi dan ventura bersama | 11 | (74.662) | (106.780) | Share of net loss of associate and joint venture |
| Penghasilan bunga | | 50.989 | 51.836 | Interest income |
| Keuntungan dan kerugian lain-lain - bersih | 34 | 81.498 | 28.688 | Other gains and losses - net |
| LABA (RUGI) SEBELUM PAJAK | | 1.535.737 | (188.290) | PROFIT (LOSS) BEFORE TAX |
| BEBAN PAJAK - BERSIH | 35 | (368.469) | (2.282) | TAX EXPENSE - NET |
| LABA (RUGI) BERSIH TAHUN BERJALAN | | 1.167.268 | (190.572) | NET PROFIT (LOSS) FOR THE YEAR |
| PENGHASILAN KOMPREHENSIF LAIN - BERSIH SETELAH PAJAK | | | | OTHER COMPREHENSIVE INCOME - NET OF TAX |
| <i>Pos-pos yang tidak akan direklasifikasi ke laba rugi:</i> | | | | <i>Items that will not be reclassified subsequently to profit or loss:</i> |
| Pengukuran kembali atas kewajiban imbalan pasti | | (34.060) | 121.607 | Remeasurement of defined benefit obligation |
| Bagian penghasilan komprehensif lain atas entitas asosiasi | 11,26 | (424) | (57) | Share in other comprehensive income of an associate |
| <i>Pos-pos yang akan direklasifikasi ke laba rugi:</i> | | | | <i>Items that may be reclassified subsequently to profit or loss:</i> |
| Selisih kurs karena penjabaran laporan keuangan entitas anak | 26 | (19.110) | 89.567 | Foreign currency translation adjustment of the subsidiaries |
| Bagian penghasilan komprehensif lain atas entitas asosiasi | 11,26 | (12.731) | 58.953 | Share in other comprehensive income of an associate |
| Jumlah penghasilan komprehensif lain tahun berjalan setelah pajak | | (66.325) | 270.070 | Total other comprehensive income for the current year, net of tax |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | | 1.100.943 | 79.498 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| LABA (RUGI) BERSIH TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | PROFIT (LOSS) FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 1.181.200 | (181.389) | Owners of the Company |
| Kepentingan Nonpengendali | | (13.932) | (9.183) | Non-controlling Interests |
| Laba (rugi) bersih tahun berjalan | | 1.167.268 | (190.572) | Net profit (loss) for the year |
| JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 1.113.935 | 88.516 | Owners of the Company |
| Kepentingan Nonpengendali | | (12.992) | (9.018) | Non-controlling Interests |
| Jumlah laba komprehensif tahun berjalan | | 1.100.943 | 79.498 | Total comprehensive income for the year |
| LABA (RUGI) PER SAHAM (dalam Rupiah penuh) | 36 | 339 | (52) | EARNINGS (LOSS) PER SHARE (In full Rupiah) |

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

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