

PT. GAJAH TUNGGAL Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 JUNI 2019 DAN 31 DESEMBER 2018

PT. GAJAH TUNGGAL Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
JUNE 30, 2019 AND DECEMBER 31, 2018

	Catatan/ Notes	30 Juni/ June 30,	31 Desember/ December 31,	
		2019 Rp'Juta/ Rp'Million	2018 Rp'Juta/ Rp'Million	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	5	726,936	671,415	Cash and cash equivalents
Aset keuangan lainnya - lancar	6	255,407	253,498	Other financial assets - current
Piutang usaha	7			Trade accounts receivable
Pihak berelasi	38	1,081,296	1,415,841	Related parties
Pihak ketiga		1,886,724	1,823,474	Third parties
Piutang lain-lain				Other accounts receivable
Pihak berelasi	8,38	2,995	3,930	Related parties
Pihak ketiga		672,681	631,902	Third parties
Persediaan - bersih	9	3,011,221	3,274,200	Inventories - net
Uang muka		195,335	184,964	Advances
Pajak dibayar dimuka	10	179,379	343,123	Prepaid taxes
Biaya dibayar dimuka		279,300	71,060	Prepaid expenses
Jumlah Aset Lancar		<u>8,291,274</u>	<u>8,673,407</u>	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - bersih	36	416,768	358,092	Deferred tax assets - net
Investasi pada entitas asosiasi dan ventura bersama dan ventura bersama	11	886,780	913,949	Investment in associate and joint venture and joint venture
Aset keuangan tidak lancar lainnya	12	53,074	52,910	Other non-current financial assets
Properti investasi - setelah dikurangi akumulasi penyusutan sebesar Rp 20.514 juta pada 30 Juni 2019 dan Rp 17.762 juta pada 31 Desember 2018	13	172,589	174,551	Investment properties - net of accumulated depreciation of Rp 20,514 million at June 30, 2019 and Rp 17,762 million at December 31, 2018
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 10.715.563 juta pada 30 Juni 2019 dan Rp 10.462.131 juta 31 Desember 2018	14	9,233,190	9,341,227	Property, plant and equipment - net of accumulated depreciation of Rp 10,715,563 million at June 30, 2019 and Rp 10,462,131 million at December 31, 2018
Instrumen keuangan derivatif	23	63,108	69,507	Derivative financial instruments
Aset lain-lain		185,441	127,835	Other assets
Jumlah Aset Tidak Lancar		<u>11,010,950</u>	<u>11,038,071</u>	Total Non-current Assets
JUMLAH ASET		<u>19,302,224</u>	<u>19,711,478</u>	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

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LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 JUNI 2019 DAN 31 DESEMBER 2018

PT. GAJAH TUNGGAL Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
JUNE 30, 2019 AND DECEMBER 31, 2018

	Catatan/ Notes	30 Juni/ June 30, 2019 Rp'Juta/ Rp'Million	31 Desember/ December 31, 2018 Rp'Juta/ Rp'Million	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	15	1,344,216	1,074,957	Short-term bank loans
Utang usaha	16			Trade accounts payable
Pihak berelasi	39	24,655	32,452	Related parties
Pihak ketiga		1,657,787	2,166,048	Third parties
Utang lain-lain				Other accounts payable
Pihak berelasi	8	40,228	41,534	Related parties
Pihak ketiga		190,096	204,996	Third parties
Utang pajak	17	45,433	59,645	Taxes payable
Utang dividen		2,562	2,563	Dividends payable
Biaya yang masih harus dibayar dan liabilitas lainnya	18	550,585	545,309	Accrued expenses and other liability
Uang muka penjualan		19,686	15,219	Sales advances
Jaminan penyalur	19	945,851	937,547	Dealers' guarantee
Liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun:				Current maturities of long-term liabilities:
Utang bank	21	631,636	645,915	Bank loans
Sewa pembiayaan	22	73,107	71,175	Finance lease obligation
Jumlah Liabilitas Jangka Pendek		<u>5,525,842</u>	<u>5,797,360</u>	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang lain-lain kepada pihak berelasi	8,39	40,226	38,237	Other accounts payable to related parties
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun:				Long-term liabilities - net of current maturities:
Utang obligasi	20	3,470,308	3,546,443	Bonds payable
Utang bank	21	1,871,527	2,232,736	Bank loans
Sewa pembiayaan	22	90,656	20,598	Finance lease obligation
Liabilitas pajak tangguhan - bersih		3,593	3,983	Deferred tax liabilities - net
Liabilitas imbalan pasca kerja	24	2,290,416	2,196,291	Post-employment benefits obligations
Jumlah Liabilitas Jangka Panjang		<u>7,766,726</u>	<u>8,038,288</u>	Total Non-current Liabilities
Jumlah Liabilitas		<u>13,292,568</u>	<u>13,835,648</u>	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 500 per saham				Capital stock - Rp 500 par value per share
Modal dasar - 12.000.000.000 saham				Authorized - 12,000,000,000 shares
Modal ditempatkan dan disetor - 3.484.800.000 saham	25	1,742,400	1,742,400	Subscribed and paid-up - 3,484,800,000 shares
Tambahan modal disetor	26	(502,515)	(502,515)	Additional paid-in capital
Penghasilan komprehensif lain	27	433,299	463,232	Other comprehensive income
Saldo laba				Retained earnings
Ditentukan penggunaannya	29	70,000	70,000	Appropriated
Tidak ditentukan penggunaannya		4,266,973	4,103,214	Unappropriated
Jumlah		6,010,157	5,876,331	Total
Dikurangi biaya perolehan saham diperoleh kembali - 391.400 saham	25,28	(501)	(501)	Less cost of treasury stocks - 391,400 shares
Jumlah Ekuitas		<u>6,009,656</u>	<u>5,875,830</u>	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		<u>19,302,224</u>	<u>19,711,478</u>	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

**PT. GAJAH TUNGGAL Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE ENAM BULAN YANG BERAKHIR
30 JUNI 2019 DAN 2018**

**PT. GAJAH TUNGGAL Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE SIX MONTH PERIODS ENDED
JUNE 30, 2019 AND 2018**

	Catatan/ Notes	Enam bulan/ Six months 2019 Rp'Juta/ Rp'Million	Enam bulan Six months/ 2018 Rp'Juta/ Rp'Million	
PENJUALAN BERSIH	30,39	7,663,151	7,179,772	NET SALES
BEBAN POKOK PENJUALAN	31,39	6,379,695	5,952,886	COST OF SALES
LABA KOTOR		<u>1,283,456</u>	<u>1,226,886</u>	GROSS PROFIT
Beban penjualan	32	(502,375)	(401,672)	Selling expenses
Beban umum dan administrasi	33	(317,175)	(287,621)	General and administrative expenses
Beban keuangan	34	(452,814)	(421,712)	Finance cost
Keuntungan (kerugian) kurs mata uang asing - bersih	42	136,169	(358,392)	Gain (loss) on foreign exchange - net
Bagian laba (rugi) bersih entitas asosiasi	11	(37,345)	28,678	Equity in net income (loss) of associate
Penghasilan bunga		26,999	44,040	Interest income
Keuntungan dan kerugian lain-lain	35	<u>24,033</u>	<u>72,205</u>	Other gains and losses
LABA (RUGI) SEBELUM PAJAK		160,948	(97,588)	PROFIT (LOSS) BEFORE TAX
MANFAAT PAJAK - BERSIH	36	<u>2,811</u>	<u>3,706</u>	TAX BENEFIT - NET
LABA (RUGI) BERSIH PERIODE BERJALAN		<u>163,759</u>	<u>(93,882)</u>	NET PROFIT (LOSS) FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN - BERSIH SETELAH PAJAK				OTHER COMPREHENSIVE INCOME - NET OF TAX
<i>Pos-pos yang tidak akan direklasifikasi ke laba rugi:</i>				<i>Items that will not be reclassified subsequently to profit or loss:</i>
Pengukuran kembali atas program imbalan pasti	24	34	-	Remeasurement of defined benefit obligation
Penghasilan komprehensif lain atas entitas asosiasi	11,27	(15,823)	11,456	Share in other comprehensive income of an associate
<i>Pos-pos yang akan direklasifikasi ke laba-rugi:</i>				<i>Items that may be reclassified subsequently to profit or loss:</i>
Selisih kurs karena penjabaran laporan keuangan entitas anak	27	(14,258)	11,054	Foreign currency translation adjustment of the subsidiary
Keuntungan nilai wajar bersih atas aset keuangan tersedia untuk dijual	6,12,27	2,405	9,986	Net fair value gain on available-for-sale financial assets
Penghasilan komprehensif lain atas entitas asosiasi	11,27	<u>(2,291)</u>	<u>64,857</u>	Share in other comprehensive income of an associate
Jumlah penghasilan komprehensif lain periode berjalan setelah pajak		<u>(29,933)</u>	<u>97,353</u>	Total other comprehensive income for the current period, net of tax
JUMLAH LABA KOMPREHENSIF PERIODE BERJALAN		<u>133,826</u>	<u>3,471</u>	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
LABA (RUGI) YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT (LOSS) ATTRIBUTABLE TO:
Pemilik Entitas Induk		163,759	(93,882)	Owners of the Company
Kepentingan Nonpengendali		-	-	Non-controlling interest
Laba (Rugi) Bersih Periode Berjalan		<u>163,759</u>	<u>(93,882)</u>	Net Profit (Loss) for the Period
JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		133,826	3,471	Owners of the Company
Kepentingan Nonpengendali		-	-	Non-controlling interest
Jumlah Laba Komprehensif periode berjalan		<u>133,826</u>	<u>3,471</u>	Total Comprehensive Income for the period
LABA (RUGI) PER SAHAM DASAR (dalam Rupiah penuh)	37	47.00	(26.94)	BASIC EARNINGS (LOSS) PER SHARE (In full Rupiah)

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